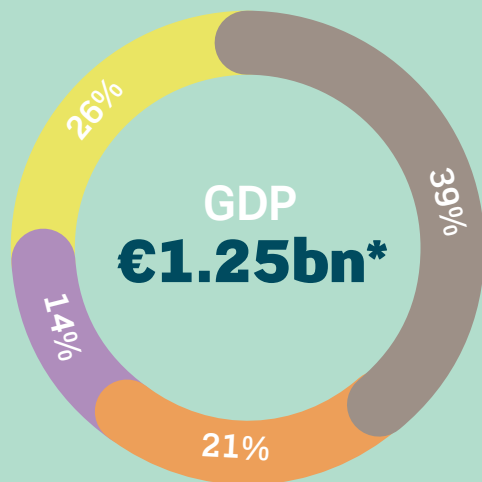


# €1.25bn

Estimated GDP of Irish Seafood industry

3.4%  
GROWTH  
on 2017

THE BUSINESS OF SEAFOOD  
**2018**



### The Irish Seafood Economy 2018

Domestic Consumption  
**€486M**  
+3.2% YOY

Private Investment  
**€267M**  
+21.7% YOY

Government Investment  
**€170M**  
+0% YOY

Exports - Imports  
**€322M**  
-6.5% YOY

\* Actual total €1,245M



**2,127**  
Number of registered fishing vessels in 2018



**288**  
Number of aquaculture production units



**158**  
Number of seafood processors

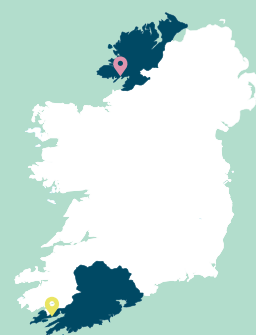


**14,359**  
people are employed around our coast (direct and indirect employment)

### Our Biggest Fishing Ports (Value of Landings)

Killybegs  
**€114M**

Castletownbere  
**€93M**



**€370M**  
of seafood was landed by Irish and non-Irish vessels into our ports in 2018:  
Irish landings €270M  
Non-Irish €100M

### Domestic Sales Value

**€486M**



**€297M**  
Retail Value



**€189M**  
Food Service Value

### Top Selling Species

**SALMON** (Up 11%)  
**€116M**

**COD** (Down 2%)  
**€47M**

**€330M**  
worth of seafood was imported into Ireland in 2018  
**€219M**  
worth of seafood was imported from the UK (66%)

**€653M**  
Export Value  
**-4%**  
growth on 2017

**€176M**  
Value of Aquaculture



**€546M**  
Value of Irish Seafood



### Ireland's Main Export Markets

**EU** (excl. UK)  
**€373M**

**ASIA**  
**€96M**

**UK**  
**€81M**